



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36093.47	-470.41	-1.29%
Nifty 50	10704.8	-135.85	-1.25%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.01	-0.18
HDFCBANK	102.55	-0.35
ICICIBK	10.77	-1.82
INFY	11.60	-0.85
TATA MOTOR	8.79	1.62
WIPRO	3.64	-1.62

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-893
DII's Eq (Provisional)	646
FIIs Index Future	-1700
FIIs Index Options	2848
FIIs Stock Future	-408
FIIs Stock Options	-39

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.3132
EURO	78.9052
YEN 100	65.9000
GBP	89.0626

TOP STORY

- **Yes Bank:** Morgan Credits, part of the promoter group of the company, sold 2.3 percent shareholding In the bank.
- **DHFL:** The company has got proposal from a developer to act as development managers in certain projects including projects taken under slum rehabilitation scheme.
- **HDFC** - Scheme of amalgamation between Gruh and Bandhan bank is now subject to approval of NCLT Kolkata
- **Andhra Bank:** Bank unions call for strike from September 25-27 to oppose proposed mergers and strike will affect the functions of the bank.
- **Bharat Forge:** The company has acquired a 50 percent stake in German company Refu Elektronik GmbH for 11.35 million euro.
- **Reliance Power:** Lenders invoked 2.85 percent stake in the company from May 2-September 9.
- **Lincoln Pharmaceuticals:** Board approved the scheme of amalgamation between the company and subsidiary Lincoln Parenteral Limited, subject to all requisite approval.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27094.79	-52.29	-0.19%
NASDAQ	8182.88	5.49	0.07%
NIKKEI	22142.42	97.97	0.44%
HANG SENG	26525.19	56.24	0.21%
SGX NIFTY	10738.50	34.00	0.32%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	58.79	1.14%
NATURAL GAS	2.542	0.16%
GOLD	1510.6	0.29%
SILVER	17.75	-0.10%
COPPER	2.6165	0.31%

WORLD EVENTS

USD : FOMC Member Speaks

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, fell 470.41 points or 1.29% to 36,093.47. The Nifty 50 index fell 135.85 points or 1.25% to 10,704.80.

The Nifty-50 index slipped below 10,800 level in morning trade and extended losses as the session progressed. The index slipped below 10,700 in afternoon trade. Bargain hunting in the final half hour of trade pushed the Nifty above 10,700 mark.

The market breadth favoured the sellers. On the BSE, 722 shares rose and 1790 shares fell. A total of 116 shares remain unchanged.

Broader market tumbled. The S&P BSE Small-Cap index fell 1.15%. The S&P BSE Mid-Cap index fell 1.48%.

Nifty likely to trade in the range of 10600-10900

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10740	10635	10565	10460	10810	10915	10985
USDINR	71.375	71.375	71.375	71.375	71.375	71.375	71.375



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ABCINDQ	RAJESH MITTAL & SONS HUF	B	38,561	61
AMFL	VIVIDOFFSET PRINTERS PRIVATELIMITED	B	56,000	8.06
SHUBHAM	ILABEN BIPINKUMAR NADIYA	S	42,000	85.2
SSPNFIN	ESPS FINSERVE PRIVATE LIMITED	B	24,000	58.93
VIDLI	RISHIRAJ ANIL KULKARNI	B	90,000	15

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IIFLWAM	SMALLCAP WORLD FUND INC	BUY	1382889	1267.72
COX&KINGS	THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF THE JUPITER IND	SELL	1541557	4.68
FLEXITUFF	SAHI TRADING PRIVATE LIMITED	SELL	175000	13.94
MVL	PUNJAB NATIONAL BANK	SELL	4000183	0.1
ARTEDZ	PIYUSH BATUKBHAI DAVE	BUY	84000	23.95

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	362	358	353	362	366	371
ASIAN PAINT	1554	1545	1536	1554	1563	1573
AXIS BANK	638	631	623	640	648	658
BAJAJ-AUTO	2739	2715	2691	2745	2769	2800
BAJAJ FINSV	7189	7133	7078	7191	7247	7305
BAJ FINANCE	3362	3326	3290	3376	3412	3462
BHARTIARTL	338	334	330	338	342	346
BPCL	380	375	370	381	386	392
BRITANNIA	2622	2590	2558	2622	2653	2685
CIPLA	452	447	443	455	459	467
COALINDIA	193	190	187	192	195	197
DRREDDY	2733	2711	2690	2730	2751	2769
EICHER MOT	15753	15528	15304	15854	16078	16404
GAIL	133	131	128	133	136	138
GRASIM	700	693	687	702	709	717
HCLTECH	1050	1035	1021	1047	1061	1072
HDFC	1975	1958	1942	1980	1997	2019
HDFC BANK	1101	1088	1074	1097	1111	1120
HEROMOTOCO	2532	2499	2465	2547	2580	2628
HINDALCO	196	193	190	196	199	202
HINDUNILVR	1813	1799	1786	1822	1835	1857
IBULHSGFIN	395	375	355	399	419	442
ICICI BANK	387	382	378	389	393	400
INDUSINDBK	0	1263	1243	1298	1318	1353
INFRA TEL	0	246	243	250	253	257
INFY	821	815	809	821	827	833
IOC	126	125	123	127	128	130
ITC	237	235	234	238	239	241
JSW STEEL	220	216	212	219	222	225
KOTAK BANK	1453	1443	1434	1454	1463	1474
LT	1301	1292	1284	1306	1315	1329
M&M	519	512	504	521	528	537
MARUTI	5972	5884	5797	6030	6117	6262
NTPC	122	120	119	122	123	124
ONGC	124	123	121	125	126	129
POWERGRID	201	199	197	201	203	205
RELIANCE	0	0	0	0	0	0
SBIN	274	271	269	276	278	283
SUN PHARMA	411	407	402	413	417	423
TATAMOTORS	124	122	119	124	126	128
TATA STEEL	345	338	331	347	354	363
TCS	2102	2083	2065	2110	2128	2154
TECHM	703	697	691	706	713	722
TITAN	1153	1145	1137	1156	1164	1176
ULTRACEMCO	3866	3827	3787	3878	3917	3968
UPL	562	552	542	559	569	576
VEDL	146	142	138	146	150	154
WIPRO	242	239	237	243	245	248
YES BANK	54	50	46	57	62	69
ZEEL	309	298	288	317	327	346



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. SEP 20,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. SEP 20,2019

NSE Circular: Listing of further issues of AU Small Finance Bank Limited, IndusInd Bank Limited, Lupin Limited, Satin Creditcare Network Limited and Wockhardt Limited ([pdf](#)) w.e.f. SEP 20,2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1472/\$1440 & Resistance = \$1533/\$1560.**
- **Crude oil range (WTI)->\$54 to \$64.**
- U.S. Stocks Gain with Europe Shares as Dollar Dips: Markets Wrap: - Yen, franc jump after central bank decisions; Treasuries rise, Oil extends gains as Mideast tensions flare; pound steadies, U.S. equities advanced with European stocks as investors processed a slew of fresh monetary-policy decisions and favorable comments about trade talks.
- Yen Rises against Dollar After BOJ Holds: - The yen rose from a seven-week low against the U.S. dollar on Thursday after the Bank of Japan kept monetary policy on hold, in the wake of the Federal Reserve's overnight decision to cut rates.
- Gold Prices Edge Lower as Fed Refuses to Join Race to the Bottom: - Gold prices edged lower on Thursday, still under pressure from a Federal Reserve meeting that suggested the U.S. is still far from joining the "race to the bottom" on interest rates that other central banks have embarked on in recent months. A strong dollar and rising bond yields are traditionally bad news for gold, which has no nominal return and which is priced in a currency that not everyone outside the U.S. has access to. As such, gold futures had fallen as low as \$1,492 a troy ounce after the Fed's meeting on Wednesday, but they recovered most of those losses Thursday as bargain-hunters bought the dip.
- Oil Prices Climb amid Supply Risk Fears: - Oil prices climbed on Thursday amid renewed concerns over risks to global supply in the wake of last weekend's attacks on Saudi Arabia's oil infrastructure.

TRENDS & OUTLOOK – DATE: 20-SEPT- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37139	37360	37639	37933	38266
SILVER	44125	45500	46490	47759	48429

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	436	442	447	453	457
ZINC	177.60	180.25	184.10	186.70	190.60
LEAD	150.10	152.10	154.70	157.75	160.45
NICKEL	1191	1212	1234	1260	1290

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3900	4030	4170	4299	4377
NATURAL GAS	174	178	184	189	193

DATA TALKS : TODAY'S ECONOMIC DATA :

BOE Quarterly Bulletin, Consumer Confidence of EUR.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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